

600496

2015

1.1

1.2

A			600496	G

	021-31215599-6858	0564-3631386
	021-31215599-6870	0564-3630000
	600496@jgsteel.cn	600496@jgsteel.cn

2.1

			(%)
	10,002,698,737.77	9,789,062,972.17	2.18
	3,471,294,641.39	3,370,871,325.98	2.98
	1-6		(%)
	3,312,529.30	48,489,798.20	-93.17
	3,278,708,963.52	2,970,116,564.23	10.39
	128,324,878.55	115,200,260.58	11.39

	113,165,816.01	83,359,975.79	35.76
%	3.75	4.93	1.18
	0.0850	0.0817	4.04
	0.0850	0.0817	4.04

2.2

						:
						150,065
						0
10						
		(%)				
		24.17	365,069,604			355,685,000
1		3.59	54,284,023	54,284,023		
		3.56	53,720,831			53,720,831
3		2.91	44,000,000	44,000,000		
3		2.18	33,000,000	33,000,000		
99		1.79	27,076,923	27,076,923		
		1.58	23,881,174			
		1.46	22,000,000	22,000,000		

		1.32	19,900,978			
2		0.83	12,503,595	12,503,595		
		1				
		99				
		2				

2.3

2015						
				32.79		10.39%
1.33		37.41%		1.28		11.39%
26.83		7.19%				
30.57						
1						
		30.57		22.08		
72.22%				70.45%	16.86%	12.69%
		18.24%		9.17%		

2

2014

GBS

4.45

A B

3.85

GBS

3

QC 2

QC 5

QC 3

27

12

12

4

5

6

5.2%

3

7

2011

6.3%

3

7

()

1

			%
	3,278,708,963.52	2,970,116,564.23	10.39
	2,734,309,259.83	2,514,805,125.22	8.73
	60,284,009.96	51,498,961.19	17.06
	227,741,303.04	181,847,983.09	25.24
	74,648,273.84		

5.20%

7

151278

4

2014

2014

2

1.8

6.60%

(3)

2014

2015

130

30.57

23.52%

()

1

: :

			%	%	%	%
	3,243,571,627.00	2,717,081,079.00	16.23	10.50	8.72	1.37
	20,675,873.00	13,514,000.00	34.64	3.26	5.89	1.62
			%	%	%	%
	1,224,957,311.00	1,053,612,478.00	13.99	34.99	30.37	3.05
	543,066,578.00	449,374,962.00	17.25	-1.72	-1.58	0.12
	911,543,897.00	744,857,771.00	18.29	-7.33	-9.42	1.89
	564,003,841.00	469,235,868.00	16.80	14.66	13.85	0.59
	20,675,873.00	13,514,000.00	34.64	3.26	5.89	1.62

2

		%
	152,458,250.00	74.07
	400,916,532.00	-19.71
	1,137,321,402.00	-14.94
	591,111,351.00	58.49
	462,774,709.00	167.63
	105,263,082.00	25.76
	308,219,250.00	35.16
	106,182,924.00	-38.96

()

1

A B

3.85

GBS

2

(1)

v

(2)

v

(3)

v

3

(1)

v

: :

2014		845,000,000.00	20,896,488.29	393,045,413.98	438,923,572.62	30,000 138,923,572.62
		/845,000,000.00	20,896,488.29	393,045,413.98	438,923,572.62	/
	1			2014		69,172,069.63
			2014-065			
	2			2014		
				25,000		
				6		
			2014-066	2015	5	25
			25,000			
			2015-030			
	3		2015	5	26	2015
						30,000
	4			2014		
	2014					

4

			68656.6	454,320.26	99,049.30	5,749.82
			1100	98,692.72	39,973.46	1,682.81
			3990	46,779.63	21,723.91	4,582.79
			500	32,812.48	2,072.91	1,372.31

5

□ v

4.1

4.2

4.3

2015 6 30

4.4